

New for the 2011 1099 Fulfillment Service, a \$10 batch fee will be added per batch submitted.

Forms 1099-DIV / 1099-INT / 1099-MISC / 1099-R / 1099-SA / 5498 / 5498-SA 2011 Forms Fulfillment Services		
Service	Description	Cost (2011)
Federal/State/Payee	<ol style="list-style-type: none"> 1. 1099-DIV <ol style="list-style-type: none"> a. 1096/Copy A (e-file) b. Copy B (print & mail) c. State (e-file)*** 2. 1099-INT <ol style="list-style-type: none"> a. 1096/Copy A (e-file) b. Copy B (print & mail) c. State (e-file)*** 3. 1099-MISC <ol style="list-style-type: none"> a. 1096/Copy A (e-file) b. Copy B/2 (print & mail) c. State (e-file)*** 4. 1099-R <ol style="list-style-type: none"> a. 1096/Copy A (e-file) b. Copy B/C/2 (print & mail) c. State (e-file)*** d. See Volume Discount Pricing below if you have 5,001+ payees. 	\$1.75/payee
Service	Description	Cost (2011)
Federal/State Only	<ol style="list-style-type: none"> 1. 1099-DIV <ol style="list-style-type: none"> a. 1096/Copy A (e-file) b. State (e-file)*** 2. 1099-INT <ol style="list-style-type: none"> a. 1096/Copy A (e-file) b. State (e-file)*** 3. 1099-MISC <ol style="list-style-type: none"> a. 1096/Copy A (e-file) b. State (e-file)*** 4. 1099-R <ol style="list-style-type: none"> a. 1096/Copy A (e-file) b. State (e-file)*** 	\$1.05/payee
Service	Description	Cost (2011)
Federal/Payee Only	<ol style="list-style-type: none"> 1. 1099-DIV <ol style="list-style-type: none"> a. 1096/Copy A (e-file) b. Copy B (print & mail) 2. 1099-INT <ol style="list-style-type: none"> a. 1096/Copy A (e-file) b. Copy B (print & mail) 3. 1099-MISC <ol style="list-style-type: none"> a. 1096/Copy A (e-file) b. Copy B/2 (print & mail) 4. 1099-R <ol style="list-style-type: none"> a. 1096/Copy A (e-file) b. Copy B/C/2 (print & mail) 5. 1099-SA <ol style="list-style-type: none"> a. 1096/Copy A (e-file) b. Copy B (print & mail) 6. 5498 <ol style="list-style-type: none"> a. 1096/Copy A (e-file) b. Copy B (print & mail) 	\$1.25/payee

	7. 5498-SA a. 1096/Copy A (e-file) b. Copy B (print & mail)	
Service	Description	Cost (2011)
Payee Only (Print & Mail)	1. 1099-DIV - Copy B 2. 1099-INT - Copy B 3. 1099-MISC - Copy B/2 4. 1099-R - Copy B/C/2 5. 1099-SA - Copy B 6. 5498 - Copy B 7. 5498-SA - Copy B	\$0.84/payee
Service	Description	Cost (2011)
Federal Only (1096/Copy A e-file)	1. 1099-DIV 2. 1099-INT 3. 1099-MISC 4. 1099-R 5. 1099-SA 6. 5498 7. 5498-SA	\$0.50/payee
Service	Description	Cost (2011)
Payer Only (Print & Mail)	1. 1099-R Copy D 2. 1099-DIV/INT/MISC/SA/5498/5498-SA Copy C	\$5.00/payer + \$0.05/payee

Volume Discount Pricing		
Number of Payees	% Discount	Price
0-5,000	0%	\$1.75/payee
5,001-10,000	5%	\$1.66/payee
10,001-20,000	10%	\$1.58/payee
20,001-30,000	12%	\$1.54/payee
30,001-UP	14%	\$1.51/payee

**There will be an additional 50% charge for submissions made after January 23, 2012. The cut-off for all submissions is 12 PM, CT on Friday, January 27, 2012 to ensure the participant copies are printed and mailed timely. You may submit batches after January 27, 2012 at the regular price; these batches will not be processed before January 31, 2012.

*****What do we mean by state 1099 fulfillment?**

1. It is electronic. We do not offer any print and mail services.
2. Many, but not all, states require 1099 fulfillment. These states need to know basic information about 1099-type distributions and recipients. The information sent to the states is approximately equivalent to the Federal 1096 (summary page) form and the Copy A (participant information) forms.
3. In addition, some states also require their own specific 1099 reconciliation form. Often times states are interested in knowing how the distributions occurred for each quarter or month, or other information specific to the needs of that state's tax code or other regulations.
4. We do not offer state-withholding reconciliation forms. These forms (e.g. CT-945) are very similar to the Federal 945 (which we also do not offer an e-file service for). For example, these are often related to 1099 forms because tax can be withheld from distributions shown on a 1099-R form; however, these are not considered a part of state 1099 fulfillment.
5. We do not offer correction services for state 1099 fulfillment. Due to the complexity and rarity in occurrence, we do not offer corrections at this time.

Corrections: You may file corrections using the fulfillment service (batch fee applies); however, this service is not available to correct state information.